



Guinness Nigeria Plc 18M ended 2025 18 February 2026

MPR: 27.00%
Jan'26 Inflation Rate: 15.10%
Q3 2025 Real GDP: 3.98%

Guinness Nigeria Plc	Dec '25	Jun '24	% Change
Statement of Profit or Loss	(N'000)	(N'000)	
Revenue	730,808,355	299,489,774	144.02%
Cost of Sales	(500,326,406)	(208,031,003)	140.51%
Gross Profit	230,481,949	91,458,771	152.01%
Administrative Expenses	(43,190,962)	(19,538,535)	121.06%
Selling and Distribution expenses	(98,305,699)	(49,690,205)	97.84%
Other Income/Loss	283,639	3,177,450	91.07%
Profit/Loss from operating activities	89,268,927	25,407,481	251.35%
Finance Income	5,380,546	2,473,500	117.53%
Interest costs	(26,257,376)	(101,560,850)	74.15%
Net Finance Costs	(20,876,830)	(99,087,350)	78.93%
Loss/Profit before tax	68,392,097	(73,679,869)	192.82%
Income tax	(27,229,397)	18,913,093	243.97%
Loss/Profit after tax	41,162,700	(54,766,776)	175.16%
Basic Earnings per Share (in Kobo)	18.79	25	24.84%
Balance Sheet as at Dec 31, 2025	31-Dec-2025	30-Jun-2024	
Cash and cash equivalents	6,969,019	45,804,346	84.79%
Trade and other receivables	38,350,794	13,225,730	189.97%
Intangible Assets	6,349,764	481,120	1219.79%
Repayments	20,633,480	1,561,241	1221.61%
Inventories	45,819,745	41,857,479	9.47%
Property Plant and Equipment	126,770,739	101,321,397	25.12%
Other Assets	283,168	21,878,764	98.71%
Total Assets	245,176,709	226,130,077	8.42%
Trade and other payables	145,115,295	175,904,964	17.50%
Loans and borrowings	36,839,360	40,132,900	8.21%
Lease liabilities	22	17	29.41%
Current tax liabilities	2,940,082	2,503,543	17.44%
Dividend payable	149,981	1,184,550	87.34%
Other Liabilities	16,957,784	5,427,187	212.46%
Total Liabilities	201,852,543	223,968,611	9.87%
Total Shareholder's Equity	43,324,166	2,161,466	1904.39%

Key Ratio	Dec 25
COGS Margin	68.5%
Gross Margin	31.5%
Operating Margin	12.2%
Net Profit Margin	5.6%
Asset Turnover	2.98x

Financial Statistics	
Share price	₦320.0
52 Wk H/L	349.9/74
Shares Outs. (Mn)	2,190.4
Market Cap (Bn)	700.9
P/E Ratio	17.03x
Earnings Yield	5.87%
P/B Ratio	16.18x
Return on Assets	67.2%
Return on Equity	285.0%

Corporate Actions	
Interim Dividend	N/A
Bonus	N/A
Qualification Date	N/A
Closure Date	N/A
Payment Date	N/A
AGM Date	N/A